

ISGF Presentation at the ISGAN Webinar on 29th November 2012







































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Brief on Indian Power Sector

- Indian power system is the 4th largest in the world installed capacity: 210GW. Almost doubled in last 10 yrs; and will continue to grow at 8-10%/year for several decades
- Largely dominated by government owned utilities (central and states 29 states and 7 union territories) most of them have own generation, transmission and distribution utilities
- Central Electricity Regulatory Commission (CERC) and State Regulatory Commissions (SERCs) in most states – some small states few have gone for Joint SERCs.
- Transmission Grid in India is one of the largest in the world:
 - o 765kV/400kV lines: ~1,03,000 ckms; 220kV lines: ~132,000 ckms
 - HVDC Bipole (±500kV): 7,500 ckms 3 nos; HVDC Back-to-back: 7 nos (3000MW)
 - Now building 1200 kV AC and 800kV HVDC networks
 - Most modern control centers 5 regional control centers, 1 national control center, 1 back-up national control center

Distribution sector:

- Very high T&D losses about 30% (>50% in several states!)
- 400 million+ people have no access to power
- Large parts of the country experiences power cuts for several hours every day customers keep storage (invertors)/ auto generation facilities
- Power quality being poor, consumers require voltage stabilizers, UPS etc.



Brief on R-APDRP (Restructured – Accelerated Power

Development and Reforms Program)

The on-going R-APDRP is one of the largest IT initiatives by utilities anywhere in the world - in one integrated project, Distribution Utilities in India are building IT Infrastructure, IT Applications and Automation Systems

Scope under Part-A are:

- Consumer Indexing using GIS
- Asset Mapping (entire distribution network HT and LT lines, transformers, poles, meters) using GIS
- Automatic Meter Reading for all Distribution Transformers and Feeders
- IT applications for, meter reading, billing & collection, MIS, redressal of consumer grievances, establishment of IT enabled consumer service centers
- Energy Accounting & Auditing
- SCADA / DMS system (only in the project area having more than 4 lacs population and annual input energy of the order of 350 Million Units (MU). Because study shows that SCADA for smaller towns / areas is economically not feasible)
- Feeder Segregation/ Ring Fencing
 Under Part-B of the program utilities are undertaking electrical network strengthening and up-gradation. And under Part-C of the program 14 Smart Grid pilots are being launched



Smart Grid for India –Stakeholder Expectations

Customers:

- Expand access to electricity – "Power for All"
- Improve reliability of supply to all customers

 no power cuts, no more DG sets and inverters!
- Improve quality of supply – no more voltage stabilizers!
- User friendly and transparent interface with utilities

Utilities:

- Reduction of T&D losses in all utilities to 15% or below
- Peak load managementmultiple options
- Reduction in power purchase cost
- Better asset management
- Increased grid visibility
- Self healing grid
- Renewable integration

Government & Regulators:

- Satisfied customers
- Financially sound utilities
- Tariff neutral system upgrade and modernization
- Reduction in emission intensity

A Smart Grid Roadmap prepared by ISGF is currently under discussion with various stakeholders



India Smart Grid Forum & Task Force

- India Smart Grid Forum (ISGF) is a public-private partnership initiative of the Ministry of Power (MoP), Government of India for accelerated development and deployment of smart grid technologies in the Indian power sector
- ISGF was launched along with India Smart Grid Task Force (ISGTF), an inter-ministerial government task force chaired by Mr.Sam Pitroda, Advisor to the Prime Minister of India



ISGF – Objectives

- Voluntary public-private consortium of Govt agencies, utilities, technology and service providers, regulators, research & academia and other stake holders
 - Govt. of India (MoP) is the Patron, and retains Chairmanship
 - Registered as a Society under the Indian Societies Act as a not-for profit organization
 - Enrolled members and conducted elections to choose the management team n
 Oct 2011
 - As of 31st October2012 ISGF has 105 members (several requests pending)
- Prime objective is to accelerate development of Smart Grid technologies in the Indian Power Sector
 - ISGF recommendations will be advisory in nature
- ISGF will seek the best practices in the world and help develop a roadmap for development of Smart Grid solutions for Indian needs and conditions



ISGF - Structure

Funding of ISGF will be from membership fees

Seed funding of the ISGF by Ministry of Power (~USD 100K)

Governance of ISGF will be overseen by a Board of Governors (BoG)

Category of Members:

- Founding Members: MoP, PFC, CEA, CERC, CPRI, BEE enjoy voting rights
- Regular Members: enjoy voting rights, representation in all Working Groups (WGs)
 - •Utilities: Rs 10 Lakhs life time fee OR Rs 3 Lakhs Joining Fee + Annual Fee; 50% discount for utilities from special category states NE, Sikhim, Uttarakhand, HP, J&K and UTs
 - •Industry: Rs 5 lakhs Joining Fee + Annual Fee
- •Associate Members: Non-Profit/Educational & Research entities no fee; no voting rights; by invitation for a period of 2 years; representation in all WGs
- •Limited Members: Rs 1.5 lakhs/Year for smaller entities with revenues under INR 5 crore no voting rights; representation in all WGs
- Individual Members: Rs 50,000/Year for eminent persons by invitation; enjoy voting right and representation in all WGs
- International Members: Entities having no presence in India; more as Observers; USD 11000/year. No voting rights



ISGF – Office Bearers

Office Bearers:

- 1. Chairman: Sanjeev Kumar, Director-Distribution, Ministry of Power
- 2. President & CEO: Reji Kumar Pillai (Individual)
- 3. Secretary & Convenor: elected person resigned recently; Board appointed Rupendra Bhatnagar as interim Secretary till next elections
- 4. Treasurer: V.K.Shah, Executive Director in Power Finance Corporation

Board of Governors:

- a) Industry (4 seats)
 - 1. Deven Patel, Tata Consultancy Services
 - 2. Rupendra Bhatnagar, SAP India
 - 3. Vikram Manchanda, Microsoft India
 - 4. Sunil Singhvi, Secure Meters
- B. Utilities (2 seats)
 - 1. U.S.Mane, Maharashtra State Electricity Distribution Company Ltd
 - 2. To be elected
- C. Research/Academia (1 seat)
 - 1. Prof.S.A.Khaparde, IIT-B

Term is 2 years (from November 2011)



ISGF Working Groups - Chairpersons

WG1: Advanced Transmission	• Shekhar Kelapure, GE Energy
WG2: Advanced Distribution	• Ram Pillai, Tata Power
WG3: Communications	• Ajoy Rajani, Reliance Infra
WG4: Metering	• V. Arunachalam, CPRI
WG5: Load Control	Vikram Gandotra, Siemens
WG6: Regulatory & Policy	• Pankaj Batra, CERC
WG7: Architecture & Design	Deepak Konnur, IBM
WG8: Pilots and Business Models	• Raghu Cavale, Infosys
WG9: Renewables and Microgrids	• Prakash Nayak, IET
WG10: Cyber Security	Abraham Samson, L&T

