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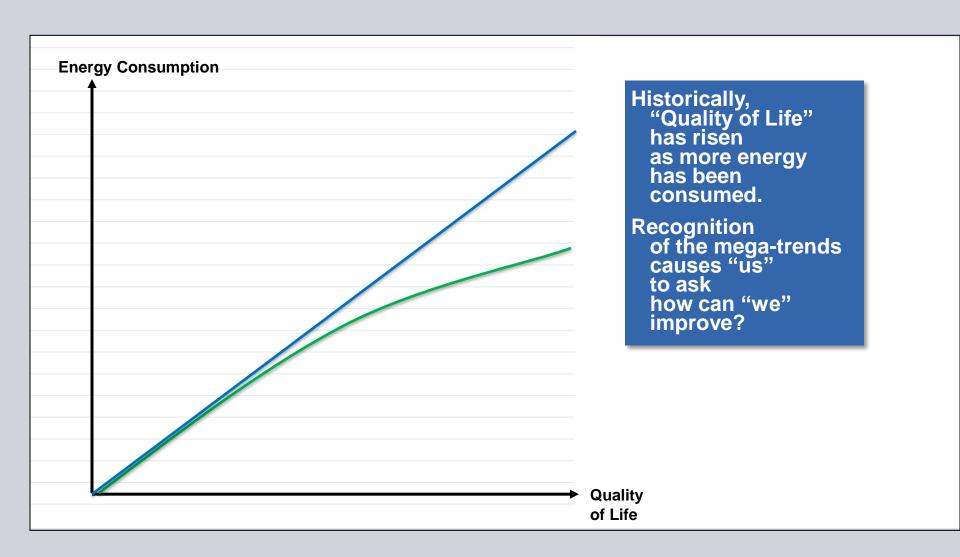
ISGAN Annex 4 – On-line Smart Grid Workshop Canadian Smart Grid Perspectives November 2012



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"May you live in interesting times"





On the way to sustainable energy systems

19th century

20th century

Start of 21st century

End of 21st century

Electrification of society:

Age of coal

Large-scale generation of electrical energy with fossil fuels

Megatrends force process of rethinking

The new power age: "Electricity becomes the form of energy"

Energy system not sustainable

Sustainable energy system

Generation and load closely coordinated

Generation follows load

Increasingly decentralized, fluctuating power generation

"Load follows generation" with intelligent grids "Prosumers" engaged

Fossil fuels, hydro power

Fossil fuels, hydro power, nuclear power Fossil fuels, hydro power, nuclear power, biomass, wind, solar Renewable energies, "clean" coal, gas, nuclear power

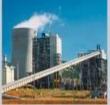
No environmental concerns

Environmental awareness



















Transforming cities through sustainable technology



Intelligent traffic management

- Tolling systems
- Traffic flow management
- Adaptive traffic control



Smart grid solutions

- Grid automation
- Decentral energy management
- Demand response systems

The pioneering partner for infrastructure & cities

Clean technology

Efficient use of resources

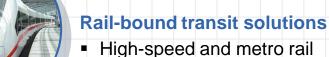
Connected information

Automation of infrastructure



Energy efficient buildings

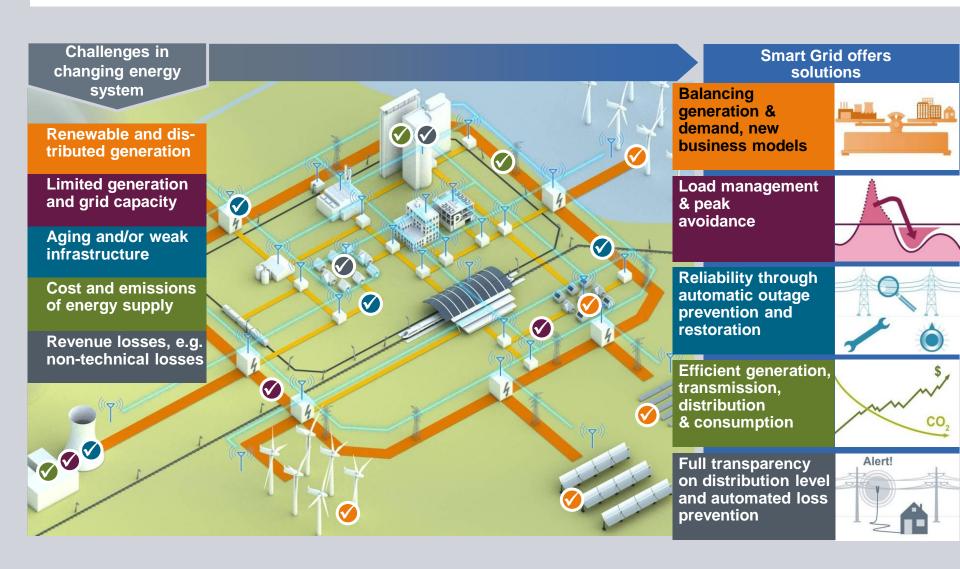
- Integrated climate, light, and blind control
- Energy performance contracting
- Efficiency monitoring



- Train control systems
- Traction power supply

Smart Grid: going beyond traditional energy technology Enabling the "Utility of the Future"





Enabling the paradigm shift in power grids... "May you find what you are looking for"





End of 21st Century

Unsustainable energy system

Sustainable energy system - Prosumers



'Generation follows load'

Fossil energy sources

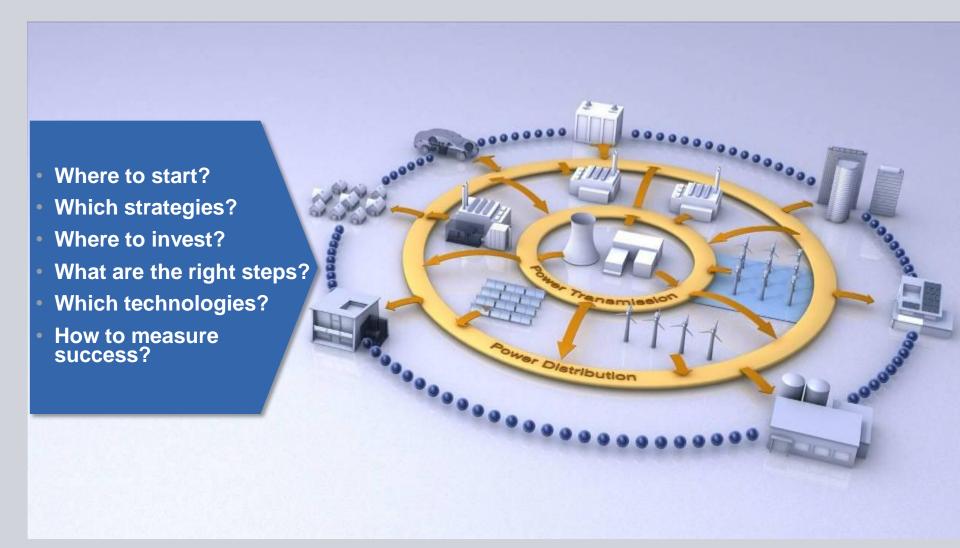


'Load follows generation'

Renewable energy sources

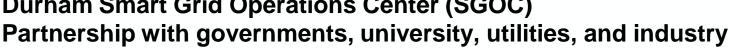


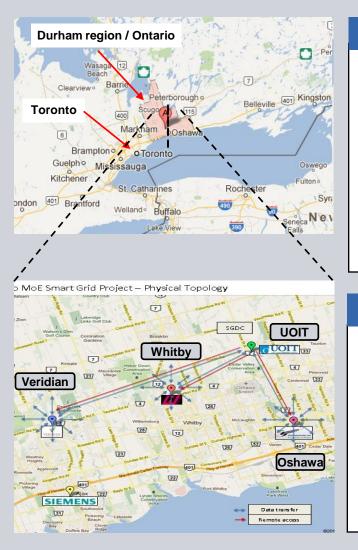
An aspiration to lead and pioneer new territory...



An Ontario example:

Durham Smart Grid Operations Center (SGOC)





Highlights:

Smart Grid Operations Centre (SGOC)

- Business Objectives (Siemens Smart Grid Compass™)
- Multi-utility, multi-vendor collaboration (Inclusive) reflecting real world environment
- Legacy operational landscapes (Utility of Today)
- Net new technologies (Innovation)
- Net new business capability (Utility of the Future)

Program Objectives:

To provide a Smart Grid platform for Ontario Innovation

- Identify potentials for innovation (Future Phases)
- Commercialize existing innovations
- Provide an Ontario global reference
- Develop local competency and resource capacity
- Engage with the University community (UOIT)

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A New Brunswick example:

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Multi- year Smart Grid Deployment Program

Partnership with governments, universities, utilities, and industry

Published July 28th, 2012 NB Newspapers



A London example:

Multi- year Infrastructure Enhancement





Highlights:

Siemens and London – a close partnership

- We started working intensively with London in 2007
- City Account Manager drives early engagement and representing our entire portfolio
- We offer the specific domain know-how

- Interurban mobility: 1,200 vehicles for regional trains
- Automated video surveillance: Comprehensive CCTV services to improve community safety
- Hybrid Buses: Consume ~40% less fuel and emissions
- Toll System: City congestion charging system and enforcement of low-emission zone
- E-mobility project: Supply of software solutions, related services and charging stations
- Smart Grid: Collaboration with UK Power Networks to develop a power distribution concept for 2020

