

REN21 Renewables Global Status Report

South East Asia Policy Landscape

- Thailand – RE Target, FiTs, Biofuels Obligation, Fiscal Incentives, Public Financing
- Malaysia – RE Target, FiTs, RPS, Biofuels Obligation, Fiscal Incentives, Public Financing
- Indonesia – RE Target, FiTs, RPS, Biofuels Obligation, Fiscal Incentives, Public Financing, Public Tendering

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South East Asia Policy Landscape

- Vietnam – RE Target, Tradable REC, Fiscal Incentives
- Philippines – RE Target, FiTs, RPS, Net Metering, Biofuels Obligation, Fiscal Incentives, Public Financing, Public Tendering
- Singapore – Net Metering, Public Financing, Public Tendering
- Myanmar, Laos, Cambodia, Brunei – NO DATA

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Renewable Energy Targets

- Primary Energy Targets:
 - Indonesia (25% by 2025; 2011 – 3.8%)
 - Thailand (25% by 2022; 2011 – 21%)

- RE Electricity Targets:
 - Indonesia (26% by 2025; 2011 – 16%)
 - Malaysia (11% by 2030, 15% by 2050)
 - Philippines (40% by 2020; 2011 – 29%)
 - Thailand (14% by 2022; 2011 – 11%)

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Other Notable information from South East Asia

- Geothermal Power - Global Leaders: Philippines (2nd – 1.98GW); Indonesia (3rd - 1.2GW, 4% of 28.5GW potential)
- Biofuels – Thailand (8th – 1.6 billion liters); Indonesia (8th – 1.6 billion liters)
- Concentrating Solar Thermal Power – Thailand (8th – 5MW)
- Key Barriers:
 - weak/slow implementation of enabling policies; non-existent enabling policies in some countries
 - long and complicated permitting process
 - perverse fossil fuel subsidies