



Frankfurt School FS-UNEP Collaborating Centre for Climate & Sustainable Energy Finance

GLOBAL TRENDS IN RENEWABLE ENERGY INVESTMENT 2018

June 25, 2018

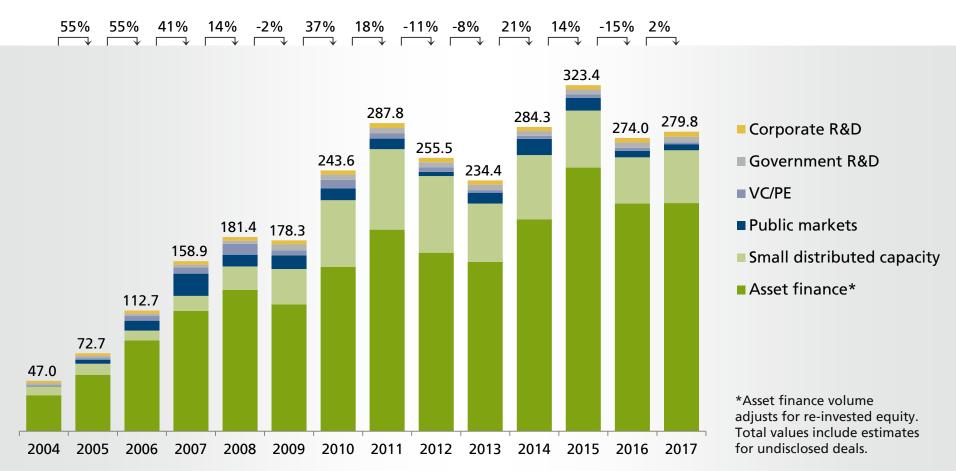
Christine Grüning*

*Das Projekt wird vom Bundesministerium für Umwelt,

Bloomhera

Global new investment in renewable energy by asset class, 2004-2017, \$bn

Growth:

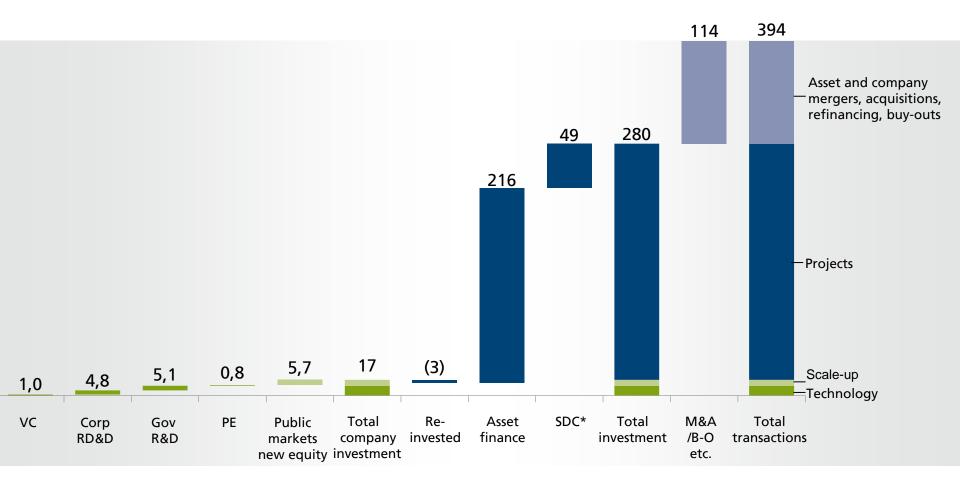


Source: GTR 2018, Frankfurt School-UNEP Centre, UN Environment, Bloomberg New Energy Finance



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Global transactions in renewable energy, 2017 \$bn

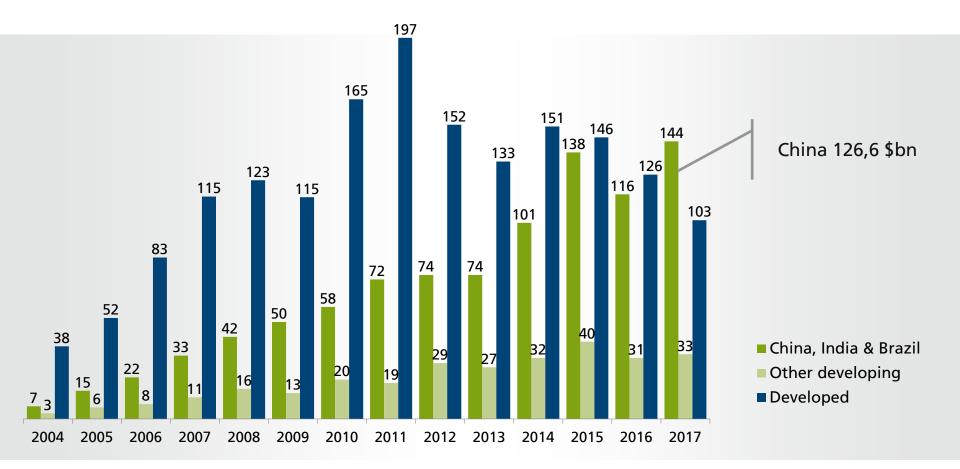




Frankfurt School FS-UNEP Collaborating Centre for Climate & Sustainable Energy Finance Footnote: SDC = small distributed capacity. Total values include estimates for undisclosed deals. Figures may not add up exactly to totals, due to rounding.

Source: GTR 2018, Frankfurt School-UNEP Centre, UN Environment, Bloomberg New Energy Finance

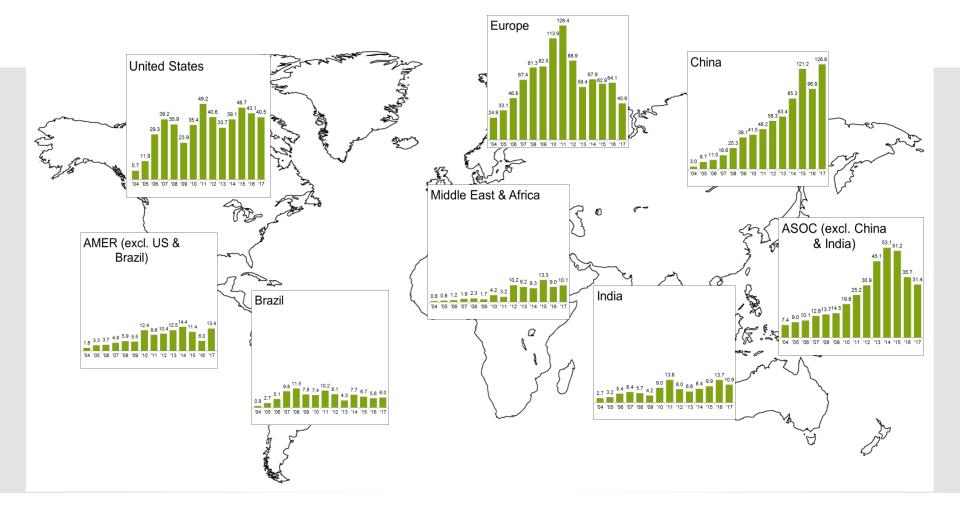
Global new investment in renewable energy: split by type of economy, 2004-2017, \$bn





Frankfurt School FS-UNEP Collaborating Centre for Climate & Sustainable Energy Finance Footnote: New investment volume adjusts for re-invested equity. Total values include estimates for undisclosed deals. Developed volumes are based on OECD countries excluding Mexico, Chile, and Turkey. Source: GTR 2018, rankfurt School-UNEP Centre, UN Environment, Bloomberg New Energy Finance

Global new investment in renewable energy by region, 2017, \$bn

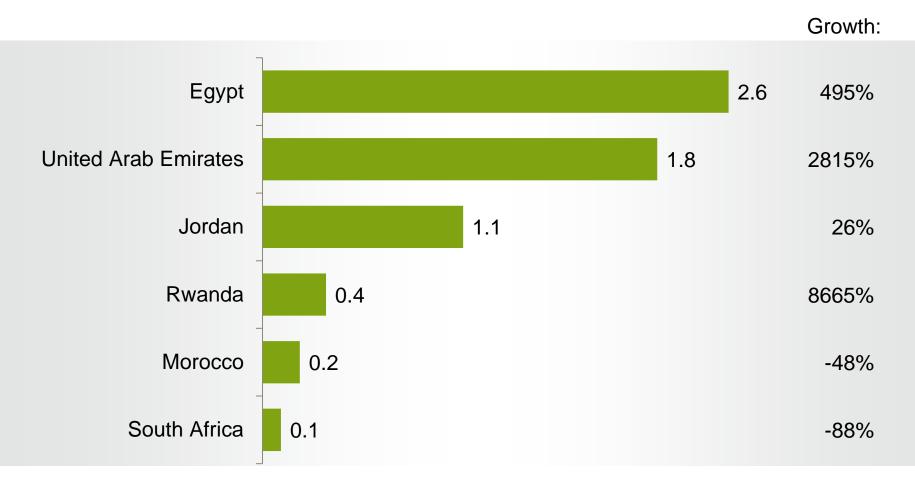




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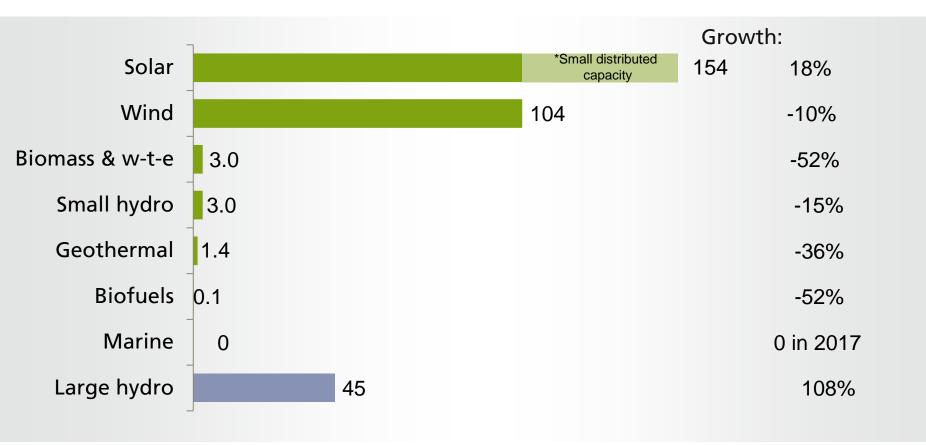
Footnote: New investment volume adjusts for re-invested equity. Total values include estimates for undisclosed deals. Source: GTR 2018, Frankfurt School-UNEP Centre, UN Environment, Bloomberg New Energy Finance

Renewable energy investment in Middle East and Africa by country, 2017, and change on 2016 \$bn





Renewable energy asset finance and small distributed capacity investment by sector, 2017, and growth on 2016 \$bn





Footnote: Total values include estimates for undisclosed deals. Source: GTR 2018, Frankfurt School-UNEP Centre, UN Environment, Bloomberg New Energy Finance

Thank you!



