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Webinar: Energy Access "Movers and Shakers" Showcase

State of Play and Potential for Scale in sub-Saharan Africa

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www.unfoundation.org www.energyaccess.org

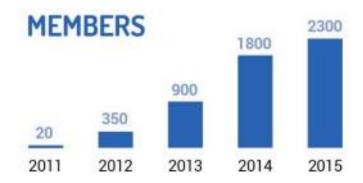


ENERGY ACCESS PRACTITIONER NETWORK

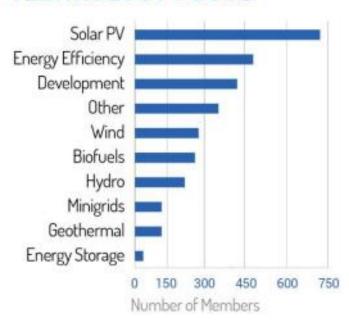
To help meet the energy access challenge, in 2011 the United Nations Foundation launched the Energy Access Practitioner Network. The Practitioner Network is the largest global network of small, medium, and large clean energy enterprises, joined up with participants from civil society, government and academia, to deliver modern energy services, particularly decentralized solutions for rural electrification.

The Network's mission is to contribute to the Sustainable Development Goal of universal energy access by 2030 by:

- Promoting innovation in policy, technology, business and financing
- Amplifying the voice of practitioners in high-level decision-making
- Facilitating increased funding and financing of decentralized energy solutions.



TECHNOLOGY FOCUS









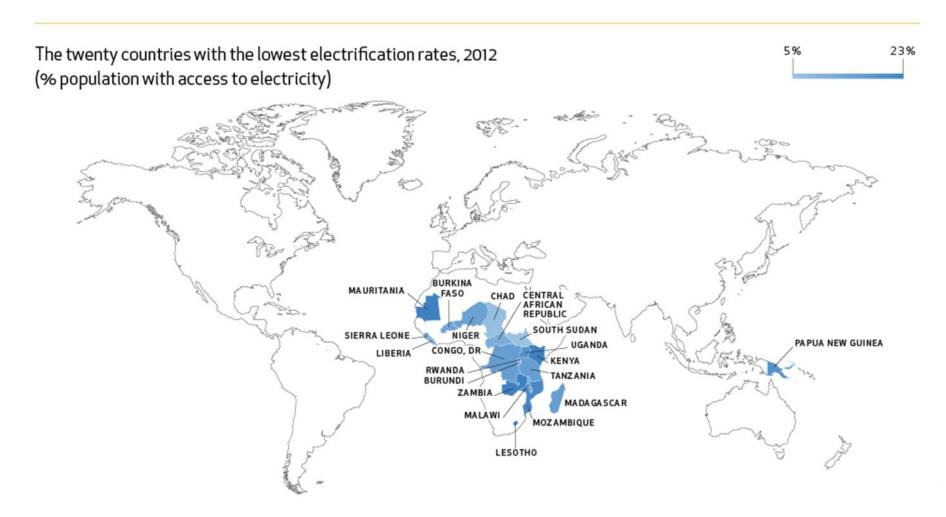


Sub-Saharan Africa key to achieving universal energy access

ELECTRIFICATION

LARGE GAP COUNTRIES

ENSURE UNIVERSAL ACCESS TO MODERN ENERGY SERVICES

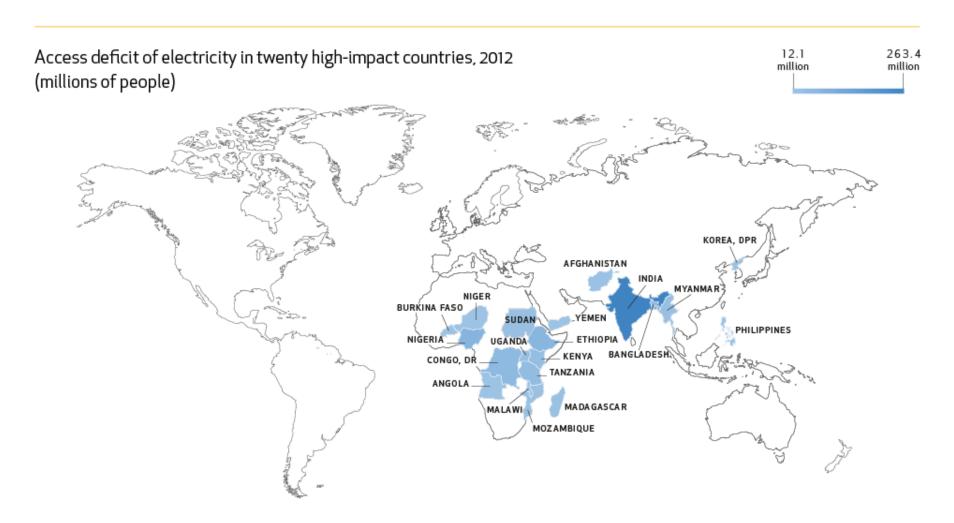


Sub-Saharan Africa key to achieving universal energy access

ELECTRIFICATION

HIGH-IMPACT COUNTRIES

ENSURE UNIVERSAL ACCESS TO MODERN ENERGY SERVICES



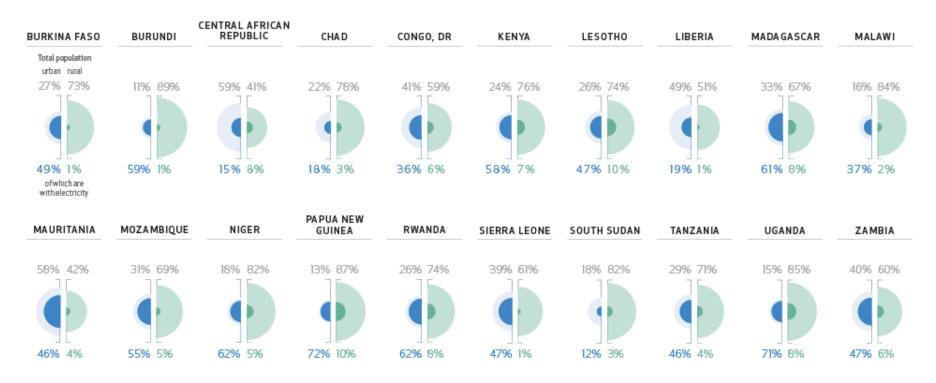
Addressing energy poverty in rural communities should be a priority

ELECTRIFICATION

LARGE GAP COUNTRIES

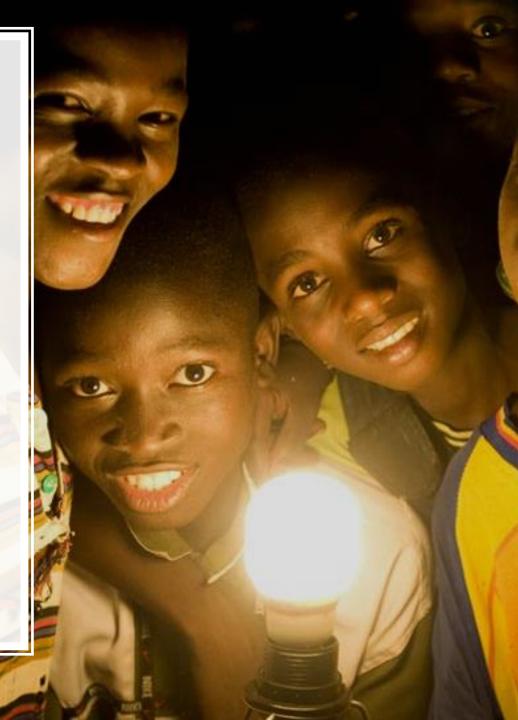
ELECTRICITY ACCESS IN THE TOP 20 LARGE ACCESS GAP COUNTRIES

How many people are with access to electricity and how does this vary between rural and urban populations?



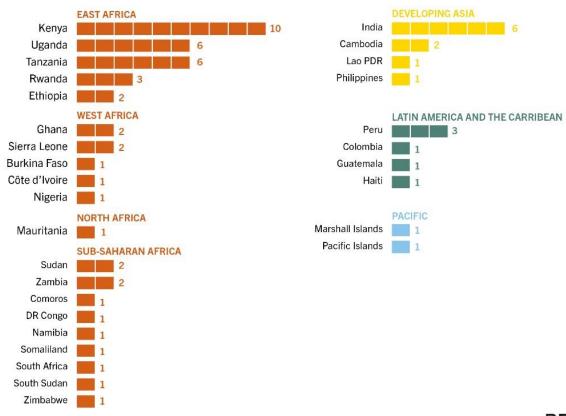
Encouraging signs for distributed energy solutions

- In 2015, the largest market for off-grid solar products was sub-Saharan Africa with almost 1.4 million units sold. (REN21)
- In the first six months of 2016, sub-Saharan Africa accounted for 45.5% of solar products sold with close to 2 million units. (GOGLA)
- In sub-Saharan Africa the market for solar portable lights has grown by 90% annually for the last four years (REN21).
- Within sub-Saharan Africa, East Africa represented about 70% of total sales volume in the region and 77% of revenues. (GOGLA)



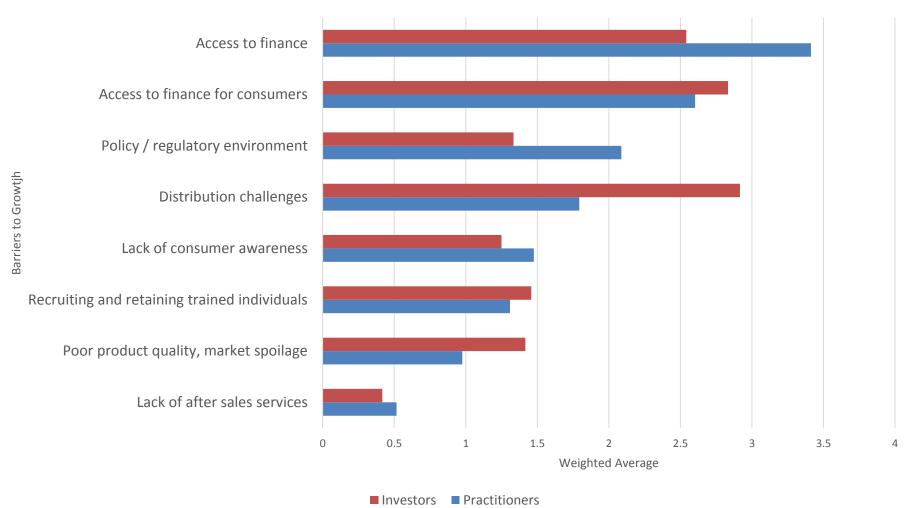
Encouraging signs for distributed energy solutions

Number of Pay As You Go Enterprises by Country/Region



Access to finance a key barrier to growth for distributed renewable energy

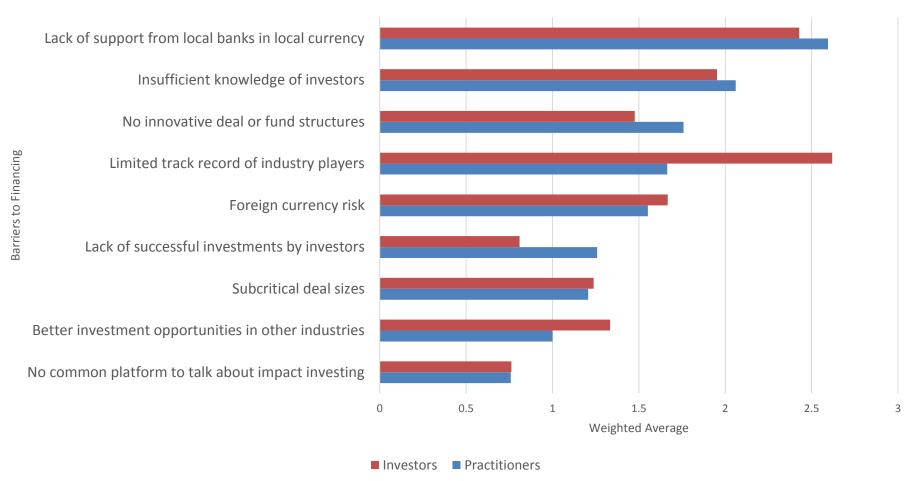
Barriers to Growth in Distributed Renewable Energy



^{*}Based on the Energy Access Practitioner Network 2016 annual survey results

Lack of support from local banks and limited track record of industry players limit financing

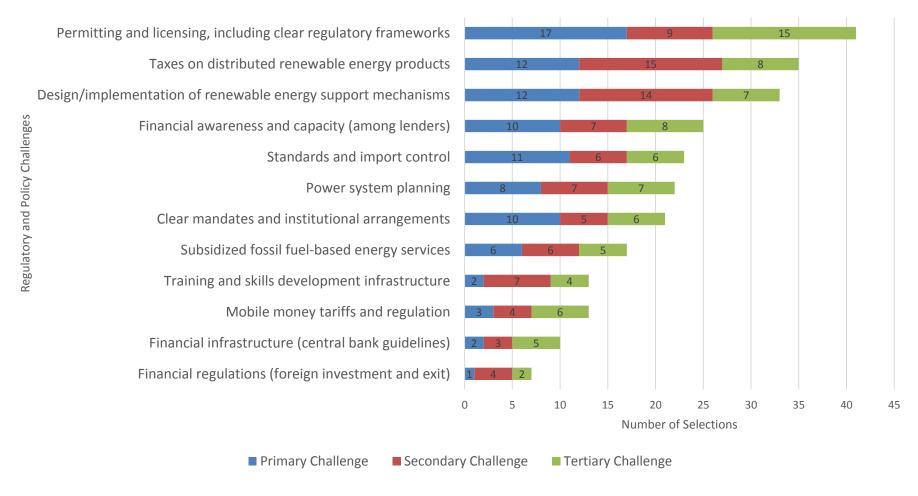
Barriers to Financing Distributed Renewable Energy



^{*}Based on the Energy Access Practitioner Network 2016 annual survey results

Clear regulatory frameworks & renewable energy support mechanisms key challenges to scaling-up

Practitioner Regulatory and Policy Challenges to Scaling-Up Distributed Renewable Energy in Sub-Saharan Africa



^{*}Based on the Energy Access Practitioner Network 2016 annual survey results







To join the Practitioner Network: Visit our website to fill out our membership registration form.

For questions: Please contact us by email at: info@energyaccess.org





